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05/16/2022

Euro American Plastics Inc to Davies Molding, LLC 120 St. Charles St Flora, MS 39071

Transfer of Remainder of Exemption

Davies Molding, LLC acquired Euro American Plastics, Inc on March 24, 2022.

A field review was performed on May 16, 2022 by Nicole Flanagan to verify assets on location. It was at this time, it was discovered that the change in ownership had occurred.

Euro American Plastics was granted a 10 year exemption in 2018 – with the exemption to expire in 2027 and a 9 year exemption in 2018 – with this exemption set to expire in 2026.

Davies Molding, LLC has not personally requested the exemption transfer, however, in accordance with AG Opinion 1992 WL 614124 — "unexpired exemptions granted pursuant to Section 27-31-101 are transferable to new owners of the enterprise so long as it continues to carry on the original business activity that had qualified for the exemption. The new owner may stand in place of the previous owner in that respect."



April 11, 2022

Davies Molding, LLC Acquisition of Euro-American Plastics, Inc

- Transaction Completed on March 24, 2022
- Business As Usual
- Opportunities for Growth and Expansion of Products Offered

The Davies Molding, LLC acquisition of Euro-American Plastics, Inc (EA Plastics) closed on March 24, 2022.

Based in Carol Stream, IL, Davies Molding is a widely respected plastic molder with an 89-year-old history in plastics molding. In its current 99,000 square foot facility, Davies houses forty-five thermoset compression molding machines, five thermoset injection molding machines, and twenty-four thermoplastic injection molding machines, as well as finishing machines.

We are excited to work with you on the current projects that we are inheriting and look forward to an enduring partnership.

Davies has been working with your corporate office since prior to the acquisition. Davies expects to be set-up as a vendor in the system this week with all EA Plastics' POs transferred over.

See below for contacts for Davies Molding:

Brandon Watts and AK Goel – have been retained as a Davies Molding employees to handle operations and will be your local contacts for the Flora facility which will be producing your product bwatts@daviesmolding.com agoel@daviesmolding.com

Brian Emert – Business Development Manager – Please reach out to him with any commercial concerns and updates bemert@daviesmolding.com

Eddy Del Carmen - Davies Molding VP of Operations/Engineering edelcarmen@daviesmolding.com

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